



Market Announcement

5 February 2021

BikeExchange Limited (ASX: BEX) – Admission and Commencement of Official Quotation

Description

BikeExchange Limited ('BEX') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 5 February 2021.

Official quotation of BEX's ordinary fully paid shares will commence at 11:00 AM AEST on Tuesday, 9 February 2021.

BEX raised \$20,000,000 pursuant to the offer under its prospectus dated 16 December 2020 ('Prospectus') by the issue of 76,923,076 shares at an issue price of \$0.26 per share.

Quotation information

Quoted Securities:	137,683,642 fully paid ordinary shares
ASX Code:	BEX
Time:	11:00 AM AEST
Date:	Tuesday, 9 February 2021
ASX Trade Abbreviation:	BIKE XCHG
ISIN:	AU0000130130
Home Branch:	SYDNEY
Registered Office:	Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: (02) 8072 1400 Email: hello@automic.com.au
Company Secretary:	Andrew Whitten
Share Registry:	Automic Group Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: hello@automicgroup.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New South Wales
Dividend Policy:	See section 5.14 of the Prospectus
Activities:	Online marketplace that connects consumers with retailers of bicycle products
Lead Manager:	Morgans Corporate Limited
Underwriter:	Morgans Corporate Limited

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ASX Restricted Securities:	<p>129,208,783 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 9 February 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>26,103,482 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 July 2021, being 12 months from the date of issue.</p> <p>13,200,000 unquoted options exercisable at various prices and with various expiry dates classified by ASX as restricted securities and to be held in escrow until 9 February 2023, being 24 months from the date of commencement of Official Quotation.</p>
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Other Securities Not Quoted:

What do I need to do and by when?

Please refer to BEX's Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1300 288 664 (within Australia) or +61 2 9689 5414 (outside Australia) between 8.30am and 5.30pm (Sydney time), Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Andrew Kabega
Senior Adviser, Listings Compliance (Sydney)

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