

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme BikeExchange Limited

ACN/ARSN 625 305 240

1. Details of substantial holder (1)Name Bombora Investment Management Pty Limited as trustee for Bombora Special Investments Growth Fund
(**BIM**)

ACN/ARSN (if applicable) 625 413 390

The holder became a substantial holder on 03 / 02 / 2021

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares (Shares)	24,445,073	24,445,073	8.34%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
BIM	BIM has a "relevant interest" pursuant to section 608(1)(a) of the Corporations Act 2001 (Cth) as the holder of the Shares.	24,445,073

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
BIM	BIM	BIM	24,445,073

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
BIM	30 November 2020	\$420,000	N/A	3,000,000
	3 February 2021	N/A	Shares in BikeExchange Holdings Pty Ltd ACN 626 542 265	16,195,073

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
BIM	Level 15, 25 Bligh Street, Sydney NSW 2000

Signature

print name Gregg Taylor capacity A director of Bombora Investment Management Pty Limited (ACN 625 413 390) as trustee for Bombora Special Investments Growth Fund

sign here

date

09 / 02 / 2021

print name

Mike Hill

capacity

A director of Bombora Investment Management Pty Limited (ACN 625 413 390) as trustee for Bombora Special Investments Growth Fund

sign here

date

09 / 02 / 2021

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