

3 March 2022

ASX Market Announcement

CLEANSING NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT

Melbourne, Australia - BikeExchange Limited (ASX: BEX) ('BikeExchange'), is pleased to announce it has issued and allotted 6,624,204 fully paid ordinary shares (Shares) as detailed in the Appendix 2A released to the ASX on 3 March 2022.

The Company gives this Notice in accordance with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act) and states the following:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) section 674 of the Corporations Act;
3. as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

For more information, please contact the Company Secretary on +61 2 8072 1400.

MEDIA ENQUIRIES:

Scott Rochfort
Cannings Strategic Communications
Mobile: +61 435 878 614

INVESTOR RELATIONS: investorrelations@bikeexchange.com.au

ABOUT BIKEEXCHANGE

BikeExchange Limited (ASX:BEX) is a leading operator of global online cycling focussed marketplaces that enable a dedicated and growing global audience of consumers to connect and trade with thousands of retailers and brands. The Company was founded in Melbourne in 2007 by Sam Salter and Jason Wyatt, with the aim of bringing together the fragmented global cycling industry to trade and scale. Today, it hosts over 1500 brands, 1600+ retailers and 900,000+ products globally, reaching an audience of over 28 million consumers each year.

AUTHORISED BY

BikeExchange Ltd Global CEO.

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