



Announcement Summary

Entity name

BIKEEXCHANGE LIMITED

Date of this announcement

Thursday March 03, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options, exercisable at \$0.45, expiring 9 Feb 2028	1,200,000	03/03/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BIKEEXCHANGE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

625305240

1.3 ASX issuer code

BEX

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/3/2022

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Unlisted options, exercisable at \$0.45, expiring 9 Feb 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

3/3/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Sam Salter	Sam Salter	1,200,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to the 2021 Notice of Annual General Meeting resolution 6 <https://www.asx.com.au/asxpdf/20211022/pdf/451zfgk5nfp6pt.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.45000000	9/2/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

BEX Ordinary Fully Paid Shares

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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Employee Incentive Plan (LTIP) approved prior to the Company being admitted to the official list of ASX. Refer to Prospectus and LTIP Rules announcement of 8 February 2021 <https://www.asx.com.au/asxpdf/20210208/pdf/44sg589yy2ts6f.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

1 BEX Ordinary Fully Paid Share for each option exercised

Issue details

Number of +securities

1,200,000

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
 (A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BEX : ORDINARY FULLY PAID	163,787,124

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEXAB : ORDINARY FULLY PAID RESTRICTED	129,208,783
BEXAC : OPTION EXPIRING VAR DATES EX VAR PRICES RESTRICTED	13,200,000
New class - code to be confirmed : Unlisted options, exercisable at \$0.45, expiring 9 Feb 2028	1,200,000

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Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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