



Announcement Summary

Entity name

BIKEEXCHANGE LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday January 10, 2023

The +securities to be quoted are:

Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BEX	ORDINARY FULLY PAID	2,529,498	09/01/2023
BEX	ORDINARY FULLY PAID	1,500,000	10/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BIKEEXCHANGE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

625305240

1.3 ASX issuer code

BEX

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/1/2023

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of Director fees shares pursuant to the Resolution 10 and the Contribution Shares to the employees of the Company pursuant to Resolution 13 of the 2022 Notice of Annual General Meeting.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

BEX : ORDINARY FULLY PAID

Issue date

9/1/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

2,529,498

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Contribution Shares being issued to certain senior manager level employees of the Company

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.020000

Any other information the entity wishes to provide about the +securities to be quoted

Following shareholder approval pursuant to Resolution 13 of the 2022 Notice of Annual General Meeting

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

The shares are being issued to certain senior manager level employees of the Company as Contribution Shares.

Additional +securities to be quoted in an existing class



ASX +security code and description

BEX : ORDINARY FULLY PAID

Issue date

10/1/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares being issued in lieu of cash payment for director fees

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.020000

Any other information the entity wishes to provide about the +securities to be quoted

Following shareholder approval pursuant to Resolution 10 of the 2022 Notice of Annual General Meeting

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Shares being issued in lieu of cash payment for director fees



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BEX : ORDINARY FULLY PAID	804,134,383

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEXAB : ORDINARY FULLY PAID RESTRICTED	129,208,783
BEXAC : OPTION EXPIRING VAR DATES EX VAR PRICES RESTRICTED	37,903,846
BEXAD : OPTION EXPIRING 09-FEB-2028 EX \$0.45	7,850,000

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Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/10/2022

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