

19 April 2023

Market Announcements Office
ASX Limited
Level 4, Rialto North Tower
525 Collins Street
MELBOURNE VIC 3000

Dear Sir / Madam,

BikeExchange Limited – Notification under s 708A(5)(e) of the Corporations Act

BikeExchange Limited ACN 625 305 240 (ASX:BEX) (**Company**) advises that on 19 April 2023 it has issued 188,888,886 fully paid ordinary shares (**New Shares**) to sophisticated and institutional investors as set out in the Appendix 2A dated 19 April 2023.

This notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company hereby confirms that:

1. The Company has issued 188,888,886 fully paid ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Corporations Act.
2. The Company is providing this notice under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company, as a disclosing entity under the Corporations Act, has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b) sections 674 and 674A of the Corporations Act as it applies to the Company.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act, which is required to be disclosed by the Company.

This ASX announcement has been authorised for release by the Board of Directors of the Company.

Yours sincerely,
BikeExchange Limited

Pia Rasal
Joint Company Secretary

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