

## Late Lodgement and Updated Appendix 3Y

26 July 2023

BikeExchange Limited (ASX:BEX) (**BikeExchange** or the **Company**) wishes to advise on a late Appendix 3Y lodgement notice for Mr Dominic O'Hanlon.

In relation to the late lodgement, BikeExchange advises as follows:

- (a) 1,875,000 fully paid ordinary shares were issued to Mr Dominic O'Hanlon (held in the name of Mr Dominic O'Hanlon and Mrs Karen O'Hanlon <O'Hanlon Superannuation Fund>) on 20 December 2022 pursuant to participation in the share purchase plan offer announced on 7 November 2022.
- (b) the attached Appendix 3Y was lodged late due to an administrative oversight. As soon as the oversight was identified, the attached Appendix 3Y was lodged with the ASX;
- (c) The attached Appendix 3Y includes the 1,875,000 fully paid ordinary shares issued to Mr Dominic O'Hanlon (held in the name of Mr Dominic O'Hanlon and Mrs Karen O'Hanlon <O'Hanlon Superannuation Fund>) on 20 December 2022 and 11,111,111 (Director Placement shares) issued on 20 July 2023 (following receipt of shareholder approval in the Extraordinary General Meeting held on 10 July 2023).

The Company and the Directors are aware of their obligations under the ASX Listing Rules 3.19A and 3.19B to provide the necessary information to the Company to meet its disclosure requirements.

The Company is committed to maintaining a high standard of corporate governance practices and ensuring its compliance with the ASX Listing Rules.

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ENDS

This announcement has been authorised by the Chair.

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### ABOUT BIKEEXCHANGE

BikeExchange Limited (ASX: BEX) is a leading operator of global online cycling focussed marketplaces that enable a dedicated and growing global audience of consumers to connect and transact with thousands of retailers and brands. The Company was founded in Melbourne in 2007, with the aim of bringing together the fragmented global cycling industry to trade and

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scale. BikeExchange listed on the Australian Stock Exchange (ASX) in February, 2021. Today, it hosts over 1500 brands, 1650+ retailers and 900,000+ products globally, with an annual audience of 28+ million consumers.

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# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>BikeExchange Limited</b>
<b>ABN</b>	<b>24 625 305 240</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Dominic O'Hanlon
<b>Date of last notice</b>	7 March 2023

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Dominic O'Hanlon and Mrs Karen O'Hanlon <O'Hanlon Superannuation Fund>
<b>Date of change</b>	1) 20 December 2022 2) 20 July 2023
<b>No. of securities held prior to change</b>	<u>Indirect</u> 32,176,638 fully paid ordinary shares held in the name of Mr Dominic O'Hanlon and Mrs Karen O'Hanlon <O'Hanlon Superannuation Fund>.  5,125,000 fully paid ordinary shares held in the name of Flare Ventures Pty Ltd.  10,000,000 Unlisted Options exercisable at \$0.03 (3 cents) and expiring 31 October 2027 held in the name of Flare Ventures Pty Ltd.  10,000,000 Unlisted Options exercisable at \$0.06 (6 cents) and expiring 31 October 2027 held in the name of Flare Ventures Pty Ltd.  10,000,000 Unlisted Options exercisable at \$0.09 (9 cents) and expiring 31 October 2027 held in the

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**Appendix 3Y**  
**Change of Director's Interest Notice**

	name of Flare Ventures Pty Ltd.
<b>Class</b>	Fully paid ordinary shares
<b>Number acquired</b>	<ol style="list-style-type: none"> <li>1) 1,875,000 fully paid ordinary shares on 20 December 2022</li> <li>2) 11,111,111 fully paid ordinary shares on 20 July 2023</li> </ol>
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	<ol style="list-style-type: none"> <li>1) Issue price of \$0.016 per share</li> <li>2) Issue price of \$0.009 per share</li> </ol>
<b>No. of securities held after change</b>	<p><u>Indirect</u>  45,162,749 fully paid ordinary shares held in the name of Mr Dominic O'Hanlon and Mrs Karen O'Hanlon &lt;O'Hanlon Superannuation Fund&gt;.</p> <p>5,125,000 fully paid ordinary shares held in the name of Flare Ventures Pty Ltd.</p> <p>10,000,000 Unlisted Options exercisable at \$0.03 (3 cents) and expiring 31 October 2027 held in the name of Flare Ventures Pty Ltd.</p> <p>10,000,000 Unlisted Options exercisable at \$0.06 (6 cents) and expiring 31 October 2027 held in the name of Flare Ventures Pty Ltd.</p> <p>10,000,000 Unlisted Options exercisable at \$0.09 (9 cents) and expiring 31 October 2027 held in the name of Flare Ventures Pty Ltd.</p>
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	<ol style="list-style-type: none"> <li>1) Acquisition of shares pursuant to participation in the share purchase plan offer announced on 7 November 2022.</li> <li>2) Issue of Director Placement shares as approved by the Shareholders at the Company's Extraordinary General Meeting held on 10 July 2023.</li> </ol>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A

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<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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