

Correction to Appendix 3Y and Lodgement of Final Director's Interest Notice

7 June 2023

BikeExchange Limited (ASX:BEX) (**BikeExchange** or the **Company**) refers to the Appendix 3Y for Director, Mr Sam Salter, lodged with ASX on 13 July 2022.

The number of shares acquired by Mr Sam Salter was inadvertently included as 500,000 fully paid ordinary shares (Shares) in the Appendix 3Y due to a typographical error.

The Company confirms that the number of Shares acquired was 5,000,000 Shares (issued to Mr Sam Salter for his participation in the Non-Renounceable Entitlement Offer announced on 25 May 2022). Therefore, the total number of Shares held after change should have been 30,128,791 Shares.

As advised by the Company on 19 May 2023, Mr Sam Salter resigned as the Executive Director of the Company, effective 31 May 2023. The attached Appendix 3Z lodged with the ASX includes the correct issue of 5,000,000 Shares with a total of 30,128,791 Shares held in name of Saltsam Pty Ltd as trustee for Salter Family Trust.

The Company and the Directors are aware of their obligations under the ASX Listing Rules 3.19A and 3.19B to provide the necessary information to the Company to meet its disclosure requirements.

The Company is committed to maintaining a high standard of corporate governance practices and ensuring its compliance with the ASX Listing Rules.

ENDS

This announcement has been authorised by the Chair.

ABOUT BIKEEXCHANGE

BikeExchange Limited (ASX: BEX) is a leading operator of global online cycling focussed marketplaces that enable a dedicated and growing global audience of consumers to connect and transact with thousands of retailers and brands. The Company was founded in Melbourne in 2007, with the aim of bringing together the fragmented global cycling industry to trade and scale. BikeExchange listed on the Australian Stock Exchange (ASX) in February, 2021. Today, it hosts over 1500 brands, 1650+ retailers and 900,000+ products globally, with an annual audience of 28+ million consumers.

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	BikeExchange Limited
ABN	24 625 305 240

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Sam Salter
Date of last notice	13 July 2022
Date that director ceased to be director	31 May 2023

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities <ul style="list-style-type: none">1,000,000 unlisted options, each exercisable at 26 cents per option expires on the earlier of:<ul style="list-style-type: none">a) 5 February 2027, being 72 calendar months from the listing date; andb) the date that the director ceases to be an employee of the company and its related bodies corporate.1,200,000 unlisted options, each exercisable at 45 cents per option and expiring 9 February 2028
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+ See chapter 19 for defined terms.

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Appendix 3Z Final Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest Note: Provide details of the circumstances giving rise to the relevant interest	Number & class of securities
WSG Holdings Pty Ltd as trustee for GSJ Unit Trust	7,327,729 Fully paid ordinary shares
Saltsam Pty Ltd as trustee for Salter Family Trust	30,128,791 Fully paid ordinary shares

Part 3 – Director's interests in contracts

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
No. and class of securities to which interest relates	N/A

+ See chapter 19 for defined terms.

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