



Announcement Summary

Entity name

BIKEEXCHANGE LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday December 12, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BEX	ORDINARY FULLY PAID	657,143	12/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BIKEEXCHANGE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

625305240

1.3 ASX issuer code

BEX

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
05-Sep-2023 10:07	New - Proposed issue of securities - BEX	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BEX : ORDINARY FULLY PAID

Issue date

12/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

657,143

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00700000

Any other information the entity wishes to provide about the +securities to be quoted

357,143 fully paid ordinary shares were issued to GTR Ventures Pty Ltd, an entity controlled by a related party of the Company (parent of Andrew Ryan, Director of the Company) and 300,000 fully paid ordinary shares were issued to Dominic O Hanlon, Non-Executive Director of the Company following receipt of shareholder approval at the AGM held on 28 November 2023 and post consolidation of 65,714,285 shares.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BEX : ORDINARY FULLY PAID	14,983,694

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEXAC : OPTION EXPIRING VAR DATES EX VAR PRICES RESTRICTED	36,070,512
BEXAD : OPTION EXPIRING 09-FEB-2028 EX \$45.00	2,713,677