

Market Announcements Office  
ASX Limited  
Level 4, Rialto North Tower  
525 Collins Street  
MELBOURNE VIC 3000

Dear Sir / Madam,

### **BikeExchange Limited – Notification under s 708A(5)(e) of the Corporations Act**

BikeExchange Limited ACN 625 305 240 (ASX:BEX) (**Company**) advises that following receipt of Shareholder approval at the Company's Annual General Meeting held on 28 November 2023 and post completion of consolidation, the Company has issued 657,143 fully paid ordinary shares at an issue price of \$0.007 (0.7 cents) per share on 12 December 2023 as set out in the Appendix 2A dated 12 December 2023:

This notice is given by the Company under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company hereby confirms that:

1. The Company has issued 657,143 fully paid ordinary shares in the Company without disclosure to investors under Part 6D.2 of the Corporations Act.
2. The Company is providing this notice under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company, as a disclosing entity under the Corporations Act, has complied with:
  - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b) sections 674 and 674A of the Corporations Act as it applies to the Company.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act, which is required to be disclosed by the Company.

This ASX announcement has been authorised for release by the Board of Directors of the Company.

Yours sincerely,  
**BikeExchange Limited**

Priyamvada (Pia) Rasal  
Company Secretary