

Completion of Capital Consolidation

BikeExchange Limited ("BikeExchange" or the "Company") is pleased to advise that following shareholder approval at the Annual General Meeting held on 28 November 2023, the consolidation of the issued capital of the Company on the basis of:

- (a) every hundred (100) ordinary shares (Shares) being consolidated into one (1) Share; and
 - (b) all Options on issue being consolidated in accordance with Listing Rule 7.22.1,
- is now complete.

The post consolidation securities on issue are as follows:

Quoted securities	
BEX ORDINARY FULLY PAID	14,326,551
Unquoted securities	
BEXAC - OPTION EXPIRING VAR DATES EX VAR PRICES RESTRICTED	360,710
BEXAD - OPTION EXPIRING 09-FEB-2028 EX \$0.45	27,137

In accordance with the terms of the resolution approved at the Annual General Meeting, where the consolidation resulted in a fraction of a security being held, the Company rounded that fraction up to the nearest whole security as applicable.

New holding statements have been dispatched to shareholders on a post consolidation basis.

This ASX release was authorised by the Board of Directors of BikeExchange Limited.

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