

15 May 2024

## Notice for official suspension and delisting

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Further to ASX announcements on 28 February 2024, 15 March 2024, and 24 April 2024, BikeExchange Ltd (ASX: BEX) (**BikeExchange** or the **Company**) advises that the resolution for the Company's delisting was passed as a special resolution on 24 April 2024.

Accordingly, the Company intends to proceed with its removal from the Official List of ASX at the close of trade on Wednesday, 29 May 2024. It is expected that trading in the Company's Shares will be suspended from the close of trading on 24 May 2024.

If Shareholders wish to sell their securities on ASX, they will need to do so before the Company is removed from the Official List. Following the delisting the Company's Shares will only be capable of sale via off-market private transactions. The Company intends to engage a third-party private share trading platform service to facilitate periodic off-market sale and purchase of Shares by matching buyers and sellers who register their interest on the platform. However, there is no assurance that there will be sufficient liquidity on any such private share trading platform to allow Shareholders to sell their Shares.

Authorised for release by the board of directors.

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**Mr Dominic O'Hanlon**

Non-Executive Chair

Email : [dominic@bikeexchange.com.au](mailto:dominic@bikeexchange.com.au)

**Mr Ryan McMillan**

Chief Executive Officer

Email: [ryan@bikeexchange.de](mailto:ryan@bikeexchange.de)

**About BikeExchange**

BikeExchange is a publicly listed (ASX:BEX) Australian company and leading operator of global online cycling focused marketplaces that enable a dedicated global audience of consumers to connect and transact with thousands of retailers and brands. Its focus is on e-commerce transactions along with seamless bicycle logistics solutions.

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